

THE GOOD NEWS

The Latest Updates from the Samaritan Fund Foundation



Brett Morris
Founder and President of the Board

A Message from A Message from Our Founder & President of the Board

Welcome to the summer edition of **The Good News**—your quarterly window into all the incredible work happening here at the Samaritan Fund Foundation (SFF).

At SFF, our mission is clear: **to bring *Peace of Mind to Heal* to individuals facing acute medical conditions by sourcing them funds to cover their medical expenses.**

By aiding our participants, we are able to assist our partners by providing a reliable means to keep healthcare costs in check. But the need for help is endless.

Thanks to the continued generosity of our supporters, we are able to do things like help the Kelly family and David Harrell (stories below). Thank you!!

Have questions or feedback about SFF? We would love to hear from you—reach out anytime!

[Contact Us](#)

Blog:

When Having Good Insurance Still Leaves Patients in Crisis

Health insurance is supposed to protect us, but far too often, it falls short when it matters most. Out-of-pocket maximums, specialty drug costs, uncovered treatments, and relentless copays leave patients facing impossible choices: follow their doctor’s advice or protect their family’s financial future. It is time we rethink what true support for patients looks like.

[Read the Full Blog](#)

Making an Impact

The Samaritan Fund Foundation was overjoyed at the opportunity to provide the Kelly family with a new (to them) fully accessible vehicle. Their daughter was diagnosed at 18 months old with an extremely rare disease which makes her bound to a wheelchair. This was something they have needed for a long time—and our team was ecstatic to hand them the keys in person.



[Watch Now](#)

Meet the Team



Jadie Truong
Director of Participant Experience

Jadie Truong, Director of Participant Experience, has been with the Samaritan Fund since 2022.

Her favorite thing about her job is working alongside a team who share the same mission — helping those in need. “It is incredibly fulfilling to be part of a team driven by compassion and purpose,” she said.

When she is not working, Jadie enjoys spending time with her family and trying new restaurants. If you ever need a food recommendation, she has you covered! The daughter of Vietnamese immigrants, Jadie is also fluent in Vietnamese. It is a connection to her roots that she deeply cherishes.

And her best piece of advice? “Always look at the glass as half full rather than half empty. Perspective is everything.”

[Connect With Jadie on LinkedIn](#)

Participant Highlight:

David’s Story



David Harrell, a 62-year-old pre-construction manager from the Dallas-Fort Worth area, was facing escalating healthcare costs due to his medical needs. When his company decided to switch from a fully funded insurance program to a self-funded one, David was concerned about the financial burden his care would place on his small company.

As part of the transition, David’s employer introduced the Samaritan Fund. We soon began covering the high premiums that would otherwise have been beyond his reach. David, a numbers-driven estimator by profession, could see the massive difference this support made—not just for him, but for his company and co-workers.

“I just want to say thank you to my sponsor and to the Samaritan Fund for providing me peace of mind. It means an incredible amount to me and to my family,” he shared.

Today, David continues to encourage others facing similar situations to explore their options, ask questions, and lean on resources like the Samaritan Fund. His story exemplifies our mission: **Giving the Peace of Mind to Heal.**

Partner Spotlight

Giving *Peace of Mind to Heal* is not just for our participants—it is for our employer clients as well. That is why Samaritan Fund regularly seeks out the top law firms to renew our program for compliance. Thank you to **The Phia Group, LLC** for the Consultative Opinion of the Samaritan Fund Program. Contact us to receive a copy of our most recent compliance opinion from one of the top firms in the industry. We are proud to share their thoughts.



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